

## Zusammenfassung

Channel:	IR News	Aussender:	PEARL GOLD AG
Sprache:	Englisch	Straße:	Neue Mainzer Straße 28
Verteiler:	Presse (53)	Postleitzahl:	60311
Stichwörter:	PEARL GOLD AG / general meeting / legal matter	Ort:	Frankfurt
Digital Key:	Nicht aktiviert	Land:	Deutschland

### Information an die zuständige Behörde über den Aufschieb der Offenlegung gemäß Artikel 17 MAR Abs. 4, Unterabs. 3, Satz 1:

Die Information über den Aufschieb wird ausschließlich an die FMA/BaFin übermittelt und nicht veröffentlicht.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS. Certain information included in this news release constitutes forward-looking statements. The words expect, plan, will, intend, estimate and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Pearl Gold AG cautions the reader that such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to, risks associated with the mining industry such as government regulation, environmental and reclamation risks, title disputes or claims, success of mining activities, future commodity prices, costs of production, possible variation in mineral reserves, mineral resources, grade or recovery rates, failure of plant, equipment or processes to operate as anticipated, accidents, labour disputes, the timing of estimated future production, capital expenditures, financial market fluctuations, requirements for additional capital, conclusions of economic evaluations, limitations on insurance coverage, risks associated with using third-party contractors and inflation. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

## Formatierte Vorschau

pta20160519006



Public disclosure of inside information according to article 17 MAR

## PEARL GOLD AG: General Meeting on 29 June 2016

Frankfurt (pta006/19.05.2016/00:45) - 18 May 2016. The management board of Pearl Gold AG announces that the general meeting dealing with the notification of loss of half of the registered share capital pursuant to sec. 92 para. 1 Stock Corporation Act will take place as planned on 29 June 2016. Besides the notification of loss, the general meeting will deal with the agenda of the general meeting originally scheduled for 19 May 2016. Regardless of the company's prior announcement the shareholders Martagon Investments Ltd. ("Martagon"), Nemo Asset Management Ltd. ("Nemo") und Sequoia Diversified Growth Fund Ltd. ("Sequoia") themselves have requested the convocation of a general meeting on 29 June 2016. They repeat the agenda points of the meeting scheduled for 19 May 2016 and the agenda points from their request to supplement the agenda of the aforesaid general meeting.

Thus, the following points will be dealt with in the general meeting:

1. Annual financial statements 2013
2. Exoneration of the management board
3. Exoneration of the supervisory board.
4. Election of the statutory auditors for the annual financial statements 2015
5. Removal of the current supervisory board
6. Election of the candidates for the supervisory board nominated by Martagon, Nemo and Sequoia subject to the proviso that instead of Mr. Rainer Bormann, Mr. Christian Naville, managing director of Nemo, resident in Dubai, UAE, is proposed.
7. Withdrawal of confidence for the management board
8. Appointment of special auditors
9. Notification of the loss of half of the registered share capital.

The publication of the convocation notice for the general meeting is expected for Friday, 20 May 2016.

(Ende)

Aussender: PEARL GOLD AG  
Neue Mainzer Straße 28  
60311 Frankfurt  
Deutschland

Ansprechpartner: Reza Pacha  
Tel.: +49 69 971097-555  
E-Mail: [info@pearlgoldag.com](mailto:info@pearlgoldag.com)  
Website: [www.pearlgoldag.com](http://www.pearlgoldag.com)  
ISIN(s): DE000A0AFGF3 (share)  
Börsen: regulated market in Frankfurt

**PEARL GOLD AG**